

# **Customs**

# Creating a Power of Attorney (ePoA)



ePoa Tool

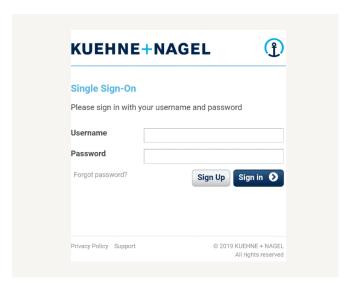
#### **Customs**

As recent market changes accelerate, Kuehne+Nagel is driving the transformation from traditional to digital logistics. The ePoA tool is a simple and efficient way to streamline the onboarding process, smoothly integrating customers into our system while saving them time and eliminating errors. We are committed to offering environmentally friendly, sustainable and innovative supply chain solutions. The below instructions will guide you through the process of creating an ePoA.

# Step 1

The ePoA may be accessed by visiting: <a href="https://us.kuehne-nagel.com/web/us/-/instructions-for-creating-an-epoa">https://us.kuehne-nagel.com/web/us/-/instructions-for-creating-an-epoa</a>, preferred browser is Firefox or Chrome.

When accessing the site for the first time, please select the "Sign Up" option. Please note we cannot accept PoA issued from generic email address such as gmail.com, yahoo.com, etc. If this is the email address used for your business please upload a copy of your business card when completing the PoA. The party completing the sign up portion should be legally authorized to bind "Sign" the PoA.



#### Step 2

After signing up, user will receive a system generated email from donotreply@kuehne-nagel.com. They must click the hyperlink to activate the account.

Dear Sir or Madam,

User account <User> has just been registered in Kuehne + Nagel.

To activate your account, please click on this <a href="https://hyperlink">hyperlink</a>.

With best regards

Your Kuehne + Nagel Department for Single Sign-On

Upon successful login, a dashboard screen will be displayed. This dashboard is specific to your sign-on.



# Step 4

Using the "Create" drop-down menu, select PoA.



# Step 5

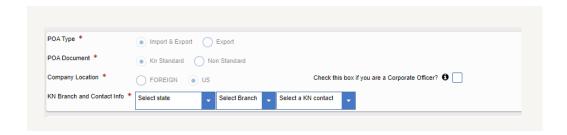
When selecting create there will be 4 Yes/ No questions, please provide the appropriate responses and select "OK"



# Step 6

Please select the contact you are working with at Kuehne + Nagel. Your local contact should provide you with the correct branch code in order to select their name. For our clients outside of the U.S., your contact will provide you with the correct U.S. branch and contact party to indicate.

Please check the box "Check this box if you are a corporate officer" if the party completing the PoA is a corporate officer. Customs recognizes President, Vice President, Treasurer, Secretary, CEO or CFO only.

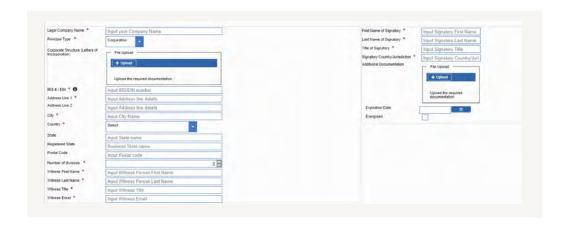


For Export-only PoA, this is the screen the user will see. The user will be required to complete all fields marked with an asterisk.



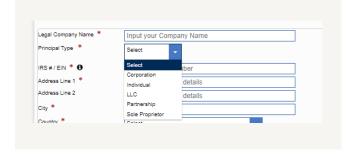
# Step 8

- → For Import and Export combined PoA, this is the screen the user will see. All items marked with an asterisk is required.
- → Address should be the address where the corporate office is located. Additional addresses may be added by adding "divisions" to the POA.
- → The registration state is the state is which the company was legally formed, not necessarily the state in which the company is located.
- → If the user chooses to enter an expiration date, it must be no sooner than 1 year from the date of completing the PoA.

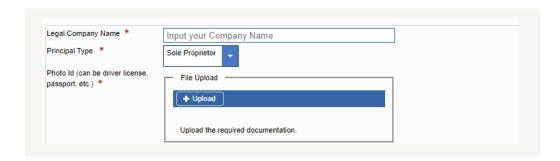


# Step 9

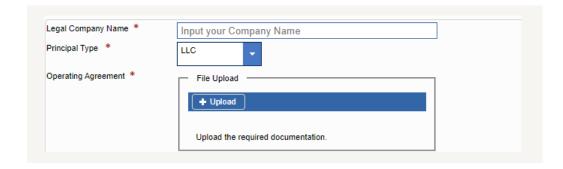
- → Enter legal company name.
- → Select "Principal Type".



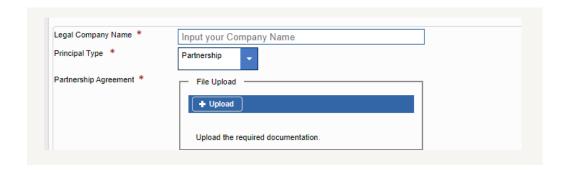
When Individual or Sole Proprietor is selected, the user will be required to upload a government-issued photo ID.



When LLC is selected, the user will be required to upload a copy of the Operating Agreement or Articles of Organization, as required by US Customs for validation purposes. Information required is "How" the company is set up - Manager or Member managed including those authorized to legally bind the company. It is important to note ONLY those individuals may complete the signatory portion of the PoA for LLCs.



When Partnership is selected, the user will be required to upload a copy of the Partnership Agreement as required by US Customs for validation purposes. The signatory must be a general partner authorized to legally bind the company. Note Partnership PoAs are only valid for 2 years per Federal Regulation.



If the company has multiple divisions to be covered under the PoA, it should be indicated here.



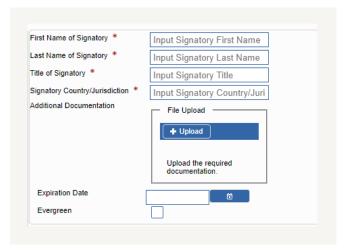
#### Step 12

- → In the event that the corporate officer is not the party completing the PoA, the witness boxes will be made available for corporations only. The witness must be a different party than the party completing the PoA and work for the same company. No generic emails allowed. Again in the event your company uses generic emails a business card must be uploaded to prove the email and relationship.
- → Witness information is always required for FPoA submissions.
- → An email will be generated with a link for the witness to complete the verification process. The witness does not need to log into the tool.



# Step 13

U.S. Companies may upload an internal power of attorney that authorizes the signatory to sign the PoA, in lieu of a witness. This internal PoA must be signed by a corporate officer of the company. The user should also check the box "Check this box if you are a corporate officer"



- → The PoA may be "Previewed," "Saved as a Draft," or "Submitted" at this point.
- → When previewing the PoA, a link is available to view our Terms and Conditions that they are accepting.



# Step 15

Preview of Import/Export PoA.



# Step 16

Preview of Export-Only PoA.



Upon clicking "Submit," an acknowledgement will appear, certifying that the party has full authority to execute the PoA, along with confirmation of acceptance of electronic signature.



After successful submission a system generated email will be received from donotreply@kuehnenagel.com

Dear Sir or Madam,

This is to confirm that Kuehne + Nagel has received your Power of Attorney. The document is currently under review pending approval by a member of our team. We will notify you once approved. If you want to check the status please <u>click here</u>.

Thank you, KUEHNE + NAGEL Inc. www.kuehne-nagel.com

Upon approval of the ePoA below email will be generated by the system to the user. For our non-U.S. clients you will be instructed to print and sign the document and return to our office in the U.S. as this is a requirement for all non-U.S. companies per Federal Regulations.

Dear Sir or Madam,

We are happy to advise that Kuehne + Nagel has accepted the Power of Attorney you submitted. Please click here to download a copy for your records.

Thank you, KUEHNE + NAGEL Inc. www.kuehne-nagel.com

If corrections are required the ePoA will be rejected and thebelow email will be received. The user will simply click the hyperlink and select "edit" of their document to make the required changes.

Dear Sir or Madam,

This is to advise you that the Power of Attorney you submitted to Kuehne + Nagel has been rejected for the following reason:

Please  $\underline{\text{click here}}$  to make any necessary changes. After changes are made, please use Save And Submit option for submitting.

Thank you, KUEHNE + NAGEL Inc. www.kuehne-nagel.com

The option to "Search a PoA" will appear and give the latest status of the submission – initial status will be "witness pending" until the witness completes the next step.

